


Notice of Request for Disclosure

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| Respondent: The individual Lindsay Maxsted acting as Chairman of the Board WESTPAC BANKING CORPORATION ABN: 33 007 457 141 275 Kent Street Sydney 2000 New South Wales, Australia Fax: 1300 651 210 | Proponent:  |
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Date: Thirtieth day of September, 2013
RE: UCC Doc # 2011017085 – Financing Statement
Service: Aust Post Registered Mail Article ID 508447440019, and;
Email collections@westpac.com.au

STATEMENT OF FACTS:

1. References to the FEDERAL RESERVE BANK OF NEW YORK being a Secured Party over WESTPAC BANKING CORPORATION are cited in the Washington DC Uniform Commercial Code (UCC) Registry at <http://gov.propertyinfo.com/DC-Washington/UCC/default.asp>;
2. WESTPAC BANKING CORPORATION is cited as the “Debtor”;
3. FEDERAL RESERVE BANK OF NEW YORK is cited as the “Secured Party”;
4. FEDERAL RESERVE BANK OF NEW YORK’s recorded security interest in WESTPAC BANKING CORPORATION is not published in WESTPAC BANKING CORPORATION’s 2012 Annual Report;
5. The Corporations Act 2001 requires the disclosure of all security interests to be disclosed to shareholders.

INFORMATION TO BE DISCLOSED:

1. Where is WESTPAC BANKING CORPORATION’s obligation to the FEDERAL RESERVE BANK OF NEW YORK, reported to shareholders, and;
2. What are the implications for WESTPAC BANKING CORPORATION for failure to report its obligation to the FEDERAL RESERVE BANK OF NEW YORK, and;
3. Does the obligation to the FEDERAL RESERVE BANK OF NEW YORK include references to future earnings?

SUFFICIENT VERIFIED RESPONSE:

1. Owing to the seriousness of the matter, only a response that meets the following criteria qualifies as a Sufficient Verified Response. Response must:
 - a. be in the form of a sworn affidavit, verified and/or affirmed by a signature of the Respondent thereof;
 - b. exhibit written delegation of authority signed by the Respondent if response is by another;
 - c. use words defined within common dictionaries (e.g. Webster's or Oxford).

Take due notice and be governed accordingly.

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| Proponent: | Witness: | Witness name:  |
| XX | XX | Date: 30 September 2013 |
| Without prejudice UCC 1-308 | | |